

DIG: Explanation for consolidated and parent company business result in Q3, 2014

Development Investment Construction Joint Stock Corporation explained business result in Q3/2014 compared to Q3/2013 as follows:

- Parent company business result:

Item	Q3/2014	Q3/2013	Difference
Net revenue	22,830,558,954	93,972,494,477	-75.71%
Cost of goods sold	16,486,855,639	87,089,907,018	-81.07%
Gross profit	6,343,703,315	6,882,587,459	-7.83%
Financial income	9,388,830,048	6,161,072,120	52.39%
Financial expense	-2,690,573,754	921,766,020	-391.89%
<i>-In which: interest expenses</i>	38,283,616	361,988,169	-89.42%
General and administration expense	8,175,754,926	7,333,465,208	11.49%
Profit after tax	8,916,357,405	4,852,524,351	83.75%

- Consolidated business result:

Item	Q3/2014	Q3/2013	Difference
Net revenue	119,968,374,090	202,576,684,162	-40.78%
Cost of goods sold	90,577,499,657	170,486,027,598	-46.87%
Gross profit	29,390,874,433	32,090,656,564	-8.41%
Financial income	9,417,189,252	6,184,203,224	52.28%
Financial expense	-381,114,144	3,381,829,952	-111.27%
<i>-In which: interest expenses</i>	2,346,734,441	2,820,894,213	-16.81%
<i>Selling expense</i>	14,414,141,518	19,343,428,486	-25.48

General and administration expense	12,349,320,676	14,829,132,515	-16.72%
Profit after tax	10,416,473,173	951,141,863	995.15%

Profit after tax in Q3/2014 of parent company and consolidated increased by 83.75% and 995.15% compared to Q3/2013 because:

Financial income of parent company in Quarter 3/2014 (interest, dividend) increased.

Financial expense decreased strongly because the parent company delayed a provision for financial investment.

General and administration expense and selling expense decreased.